# Daily Stock Market Report

**Thursday, November 12, 2026**

## MARKET SUMMARY

| | Today | Yesterday | Δ | Δ % |
|---|---|---|---|---|
| DSEX (DSE Broad Index) | 5,444.91 | 5,445.06 | (0.15) | 0% ▼ |
| DS30 (DS30 Index) | 2,059.40 | 2,059.37 | 0.03 | 0% ▲ |
| DSES (DSE Shariah Index) | 1,057.30 | 1,055.4 | 1.90 | 0.18% ▲ |

| | Advanced | Declined | Unchanged | Traded |
|---|---|---|---|---|
| Market Breadth | 133 | 197 | 51 | 381 |
| Advance-to-Decline Ratio | 0.68 | | | |

| | Normal | Block | SME | ATB |
|---|---|---|---|---|
| Turnover (BDTmn) | 6,657.18 | 332.44 | 43.98 | 0.02 |

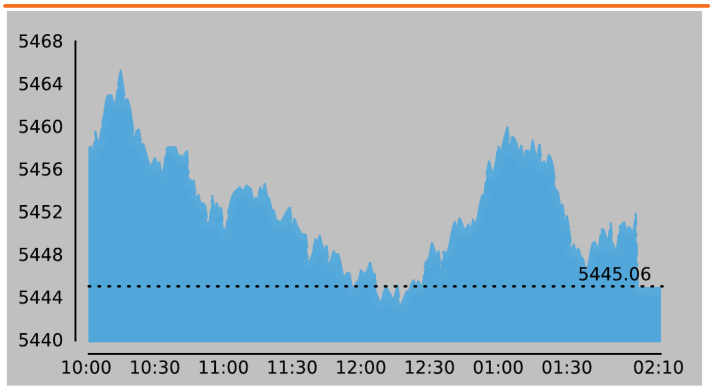
| | Today | Yesterday | Δ | Δ % |
|---|---|---|---|---|
| Total Turnover (BDTmn) | 6,990.12 | 7,576.6 | -586.48 | -7.74% ▼ |
| Total Volume (mn) | 224.29 | 253.15 | -28.86 | -11.40% ▼ |
| Total M.Cap (BDTmn) | 6,699,196 | 6,694,454 | 4,742 | 0.07% ▲ |
| Total M.Cap (USDmn) | 53,701 | 53,663 | | |
| Total Howla | 193,719 | 211,334 | -17,615 | -8.34% ▼ |
| Market P/E | 8.35 | 8.44 | | |

1 USD = 124.75 BDT

## SECTORAL SUMMARY – Traded Value (BDT mn)

| Sector | # | Today | Yesterday | Change % | Market % |
|---|---|---|---|---|---|
| Banks | 36 | 420.97 | 458.92 | -8.27 ▼ | 6.32 |
| Cement | 7 | 24.58 | 50.82 | -51.63 ▼ | 0.37 |
| Ceramic | 5 | 185.94 | 133.80 | 38.97 ▲ | 2.79 |
| Corp. Bond | 16 | 2.20 | 5.04 | -56.35 ▼ | 0.03 |
| Engineering | 42 | 780.60 | 662.34 | 17.85 ▲ | 11.73 |
| Financial Institutions | 23 | 397.03 | 469.68 | -15.47 ▼ | 5.96 |
| Food & Allied | 21 | 137.50 | 196.53 | -30.04 ▼ | 2.07 |
| Fuel & Power | 23 | 729.46 | 844.09 | -13.58 ▼ | 10.96 |
| Gen. Insurance | 43 | 564.63 | 685.41 | -17.62 ▼ | 8.48 |
| IT | 11 | 211.37 | 202.56 | 4.35 ▲ | 3.18 |
| Jute | 3 | 39.58 | 47.06 | -15.89 ▼ | 0.59 |
| Life Insurance | 15 | 167.19 | 187.37 | -10.77 ▼ | 2.51 |
| Miscellaneous | 15 | 308.51 | 333.38 | -7.46 ▼ | 4.63 |
| Mutual Funds | 35 | 267.61 | 268.08 | -0.18 ▼ | 4.02 |
| Paper & Printing | 6 | 64.50 | 77.53 | -16.81 ▼ | 0.97 |
| Pharma & Chemicals | 34 | 617.34 | 596.42 | 3.51 ▲ | 9.27 |
| Services & Real Estate | 4 | 152.75 | 85.23 | 79.22 ▲ | 2.29 |
| Tannary Industries | 6 | 56.25 | 26.21 | 114.61 ▲ | 0.84 |
| Telecom | 3 | 42.22 | 43.40 | -2.72 ▼ | 0.63 |
| Textile | 58 | 1,446.71 | 1,623.44 | -10.89 ▼ | 21.73 |
| Travel & Leisure | 5 | 40.22 | 36.68 | 9.65 ▲ | 0.60 |

## DSEX MOVEMENT




## TODAY'S TOP 10 TURNOVER STOCKS

| Ticker | Cat. | Close price | Turnover BDT mm | % of Total | P/E Ratio |
|---|---|---|---|---|---|
| MALEKSPIN | A | 49.90 | 347.55 | 5.22% | 7.20 |
| SPCL | A | 66.70 | 325.54 | 4.89% | 11.04 |
| IPDC | A | 30.90 | 308.31 | 4.63% | 28.26 |
| BSRMSTEEL | A | 97.70 | 216.56 | 3.25% | 5.13 |
| SAIHAMTEX | B | 51.50 | 166.40 | 2.50% | 177.59 |
| SPCERAMICS | B | 28.00 | 151.35 | 2.27% | 72.41 |
| ENVOYTEX | A | 78.10 | 141.32 | 2.12% | 6.16 |
| BEXIMCO | B | 20.60 | 140.09 | 2.10% | n/a |
| RUNNERAUTO | A | 49.30 | 124.04 | 1.86% | 29.00 |
| SONARGAON | B | 125.80 | 123.11 | 1.85% | 306.83 |

## TOP 10 GAINERS

| Ticker | Cat. | Close Price Today | Close Price Yesterday | Price Return % | P/E Ratio |
|---|---|---|---|---|---|
| MEGCONMILK | Z | 30.80 | 28.00 | 10.00% | n/a |
| AL-HAJTEX | B | 78.70 | 71.60 | 9.92% | n/a |
| SAFKOSPINN | Z | 24.40 | 22.20 | 9.91% | n/a |
| TITASGAS | B | 19.60 | 17.90 | 9.50% | n/a |
| YPL | Z | 21.40 | 19.60 | 9.18% | n/a |
| ACFL | A | 26.70 | 24.60 | 8.54% | 29.02 |
| PLFSL | Z | 1.70 | 1.60 | 6.25% | n/a |
| DESCO | Z | 26.10 | 24.70 | 5.67% | 3.67 |
| MEGHNAPET | Z | 70.30 | 66.70 | 5.40% | n/a |
| ISNLTD | Z | 41.70 | 39.90 | 4.51% | n/a |

## TOP 10 LOSERS

| Ticker | Cat. | Close Price Today | Close Price Yesterday | Price Return % | P/E Ratio |
|---|---|---|---|---|---|
| SBACBANK | Z | 6.20 | 6.70 | -7.46% | 23.25 |
| GREENDELMF | A | 4.10 | 4.40 | -6.82% | n/a |
| GSPFINANCE | Z | 3.50 | 3.70 | -5.41% | n/a |
| ZAHINTEX | Z | 7.00 | 7.40 | -5.41% | n/a |
| UNIONCAP | Z | 5.30 | 5.60 | -5.36% | 397.50 |
| INTRACO | B | 24.60 | 25.90 | -5.02% | n/a |
| DSSL | B | 9.70 | 10.20 | -4.90% | n/a |
| BBS | Z | 8.90 | 9.30 | -4.30% | n/a |
| ENVOYTEX | A | 78.10 | 81.50 | -4.17% | 6.16 |
| VFSTDL | B | 12.40 | 12.90 | -3.88% | 620.00 |

## CLIENT TYPE WISE STATISTICS

| Client Type | Buy % | Sale % | % of Total |
|---|---|---|---|
| Retail | 90.50% | 85.40% | 87.95% |
| Institution | 7.86% | 10.41% | 9.14% |
| Dealer | 0.41% | 1.59% | 1.00% |
| Foreign | 0.02% | 0.72% | 0.37% |
| Others | 1.21% | 1.88% | 1.55% |

## CATEGORY WISE TRADE STATISTICS

| Type | No of Trade | Traded Value BDT mm | % of Total |
|---|---|---|---|
| A | 118,542 | 4,409.75 | 65.82 |
| B | 54,300 | 1,860.78 | 27.77 |
| N | 8 | 0.33 | 0.00 |
| Z | 20,821 | 386.32 | 5.77 |

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.
4. The last published EPS is annualized in the calculation of PE Ratio.